



Course Credit

The 2013 Delaware Tax Institute program has been approved for a total of 7 CLE credits in Delaware and Pennsylvania (no ethics credit), up to 8 CPE credits in tax, and 3 general Delaware insurance credits.

NASBA Credits

In accordance with the standards of the national Registry of CPE Sponsors, CPE credits have been granted based on a 50-minute hour.

Widener University School of Law is registered with



the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy

have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. NASBA website: www.nasba.org.

Payment Information

Registration (before Oct. 31) \$195
Registration (on or after Oct. 31) \$225
Widener Law Alumni \$150
Students (no lunch) Free

You can pay by check. Make check payable to **Widener University.**

Please return the completed registration form with your check to:

Widener University School of Law
Attn: Carol Perrupato
4601 Concord Pike
Wilmington, DE 19803

or

Fax the completed registration form with credit card information to Carol Perrupato, fax: 302-477-2282

For More Information

on registration, refund, complaint, and/or program cancellation policies, please contact:

Contact: Carol Perrupato
Phone: 302-477-2178
E-mail: caperrupato@widener.edu

Contact Carol Perrupato at 302-477-2178 at least one week in advance for accessibility and special needs requests.



Delaware Tax Institute

**After the Storm,
Picking up the Pieces:
Healthcare, Portability, and Taxes**

**Distinguished Speaker:
John L. Buckley, JD**

Former Chief Democratic Tax Counsel for the House Ways and Means Committee and former Chief of Staff for the Joint Committee on Taxation

Friday, November 15, 2013
8:30 a.m.–5:00 p.m.

Widener University School of Law
Ruby R. Vale Moot Courtroom
Wilmington, Delaware

Widener Law

law.widener.edu



Widener University
School of Law
4601 Concord Pike
Wilmington, DE 19803
law.widener.edu



No prerequisite or advance preparation is required for the 2013 Delaware Tax Institute program.

Delaware Tax Institute

After the Storm, Picking Up the Pieces: Healthcare, Portability, and Taxes

Distinguished Speaker

John L. Buckley, JD
Former Chief Democratic Tax Counsel for the House Ways and Means Committee and former Chief of Staff for the Joint Committee on Taxation

Other Topics

- Income and estate and gift tax updates
- 2013 Income Tax Developments
 - Discussion of recent developments in Estate Planning
 - The Affordable Care Act—Implementing Health Care Reform in 2013 and 2014
 - Estate Planning for Couples After the 2012 Act and the DOMA Decision

Learning Objectives

- Define the changes and new developments in current legislative, regulatory, and judicial income, estate, and gift tax.
- Identify recent federal and state income, estate, and gift tax planning considerations.
- Differentiate a business perspective from a tax perspective on business transactions encountered in a tax and/or legal practice.

Who should attend?

Accountants, CPAs, Tax Professionals, Attorneys, Tax Attorneys, Educators, Financial Institutions/Banking/Insurance/Financial Services Professionals

Program Level

— Basic

Delivery Method

— Group-Live

Location

The 2013 Delaware Tax Institute will be held at Widener University School of Law, Delaware Campus, 4601 Concord Pike, Wilmington, DE 19803.

Refund Policy

Requests for refunds must be received in writing by November 8, 2013. A full refund will be granted for cancellations received on or before November 8, 2013. No refunds will be granted after November 8, 2013.



Agenda

8:30–8:35 am Welcome

8:35–10:05 am 2013 Income Tax Developments

Panel Chair:
Kathryn S. Schultz, CPA
Belfint Lyons & Shuman, P.A.

Panelists:
Stephanie L. Chapman, CPA
Belfint Lyons & Shuman, P.A.

Charles J. Durante, Esq.
Connolly Gallagher LLP

10:05–10:20 am Break

10:20–11:50 am Recent Developments in Estate Planning

Panel Chair:
Thomas R. Pulsifer, Esq.
Morris Nichols Arsht & Tunnell LLP

Panelists:
Jocelyn Margolin Borowsky, Esq.
Duane Morris LLP

Richard J. A. Popper, Esq.
Young Conaway Stargatt & Taylor, LLP

**11:50 am–
12:35 pm**

Luncheon, Barristers' Club

12:45–1:45 pm Distinguished Speaker

John L. Buckley, JD
Former Chief Democratic Tax Counsel for the House Ways and Means Committee and former Chief of Staff for the Joint Committee on Taxation

1:45–2:00 pm Break

2:00–3:30 pm The Affordable Care Act—Implementing Health Care Reform in 2013 and 2014

Panel Chair:
Ken Stewart, CPA
Master Sidlow & Associates, P.A.

Panelists:
Timothy J. Snyder, Esq.
Young Conaway Stargatt & Taylor, LLP

Valerie C. Middlebrooks, CPA
Gunnip & Company, LLP

John Fecile, Director of Employee Benefits,
Lyons Companies

3:30–5:00 pm Estate Planning for Couples After the 2012 Act and the DOMA Decision

Panel Chair:
W. Donald Sparks, II, Esq.
Richards Layton & Finger, P.A.

Panelists:
Beth A. Gansen Knight, Esq.
Richards Layton & Finger, P.A.

Gregory J. Weinig, Esq.
Connolly Gallagher LLP

Harold W. T. Purnell, II, Esq.
Archer & Greiner, P.C.

5:00 pm

Adjourn

Delaware Tax Institute—After the Storm, Picking Up the Pieces: Healthcare, Portability, and Taxes

Friday, November 15, 2013

Registration Form

Name _____
Attorney ID# DE _____ PA _____
Law Firm or Organization _____
Address _____
City _____ State _____ Zip _____
Business Phone _____
E-mail Address _____

Payment Choice

I have enclosed a check payable to Widener University for \$ _____

Please charge my Visa/MasterCard.
Total Amount \$ _____

Name on Card _____
Acct # _____
Expiration Date _____
Signature _____



Widener University 4601 Concord Pike, Wilmington, DE 19803
School of Law